

**B.101.e Balance Sheet of Households and Nonprofit Organizations with Debt and Equity Holdings Detail**

Billions of dollars; amounts outstanding end of period, not seasonally adjusted

		2022	2023	2024	2024		2025					
					Q2	Q3	Q4	Q1	Q2	Q3		
<b>1</b>	<b>FL152000005</b>	<b>Assets</b>	<b>163764.8</b>	<b>176521.0</b>	<b>190234.7</b>	<b>185347.4</b>	<b>189578.0</b>	<b>190234.7</b>	<b>189226.6</b>	<b>196539.5</b>	<b>202830.3</b>	<b>1</b>
2	FL152010005	Nonfinancial assets	54832.2	57680.9	60080.5	60592.9	60321.8	60080.5	60469.7	61743.2	61596.7	2
3	FL154090005	Financial assets	108932.6	118840.2	130154.2	124754.5	129256.2	130154.2	128756.8	134796.4	141233.6	3
4	FL154000025	Deposits (1)	18011.4	18341.1	19200.5	18460.7	18670.3	19200.5	19579.7	19643.1	19851.5	4
5	LM154022375	Debt securities at market value	9377.7	10730.9	11331.2	10961.9	11502.2	11331.2	11524.9	11658.2	12015.7	5
6	LM154022005	Directly held	4531.1	5566.8	5822.2	5636.7	5897.9	5822.2	5864.7	5942.4	6133.3	6
7	LM154022075	Indirectly held	4846.6	5164.1	5508.9	5325.1	5604.4	5508.9	5660.2	5715.8	5882.3	7
8	LM544022053	Life insurance companies	388.8	394.8	398.2	395.3	408.4	398.2	398.6	396.9	408.6	8
9	LM574022075	Private pension funds (2)	1659.4	1829.0	1953.3	1882.8	1985.5	1953.3	2012.9	2037.7	2058.4	9
10	LM344022025	Federal govt. retirement funds (2)	29.9	32.8	33.8	32.6	34.6	33.8	35.2	35.9	36.8	10
11	LM223064223	State and local govt. retirement funds (2)	39.9	42.7	45.9	44.5	46.7	45.9	46.9	47.7	49.2	11
12	LM654022055	Mutual funds	2728.6	2864.8	3077.7	2969.9	3129.1	3077.7	3166.5	3197.7	3329.4	12
13	FL154023005	Loans	1420.9	1355.9	1201.2	1355.9	1428.0	1201.2	1249.3	1244.7	1256.5	13
14	LM153064475	Equity shares at market value	40405.0	48193.3	57470.7	53422.4	56881.7	57470.7	55344.6	60992.9	66486.9	14
15	LM153064105	Directly held	26892.5	32241.9	38996.7	35820.6	38334.8	38996.7	37705.7	41549.0	46000.7	15
16	LM153064175	Indirectly held	13512.5	15951.4	18473.9	17601.8	18546.9	18473.9	17638.9	19443.9	20486.2	16
17	LM543064153	Life insurance companies	1398.2	1508.5	1716.5	1645.4	1728.3	1716.5	1608.4	1739.7	1798.3	17
18	LM573064175	Private pension funds (2)	4858.1	5957.8	7047.3	6633.1	7004.8	7047.3	6736.4	7451.4	7982.8	18
19	LM343064125	Federal govt. retirement funds (2)	402.9	517.1	633.8	584.0	618.4	633.8	582.7	646.5	700.7	19
20	LM223064213	State and local govt. retirement funds (2)	98.8	116.9	133.5	129.2	135.4	133.5	127.1	141.1	145.8	20
21	LM653064155	Mutual funds	6754.5	7851.1	8942.9	8610.2	9060.2	8942.9	8584.2	9465.3	9858.7	21
22	FL153099475	Other (3)	39717.7	40218.9	40950.7	40553.7	40774.0	40950.7	41058.4	41257.5	41623.1	22
<b>23</b>	<b>FL154190005</b>	<b>Liabilities</b>	<b>19906.6</b>	<b>20456.7</b>	<b>20807.3</b>	<b>20686.2</b>	<b>20858.9</b>	<b>20807.3</b>	<b>20812.1</b>	<b>20971.9</b>	<b>21198.7</b>	<b>23</b>
<b>24</b>	<b>FL152090005</b>	<b>Net worth</b>	<b>143858.2</b>	<b>156064.3</b>	<b>169427.4</b>	<b>164661.2</b>	<b>168719.2</b>	<b>169427.4</b>	<b>168414.5</b>	<b>175567.6</b>	<b>181631.6</b>	<b>24</b>
Memo:												
Debt securities (line 5) as a percent of												
25	FL154022376	Total assets (line 1)	5.73	6.08	5.96	5.91	6.07	5.96	6.09	5.93	5.92	25
26	FL154022386	Financial assets (line 3)	8.61	9.03	8.71	8.79	8.90	8.71	8.95	8.65	8.51	26
Equity shares (line 14) as a percent of												
27	FL153064476	Total assets (line 1)	24.67	27.30	30.21	28.82	30.00	30.21	29.25	31.03	32.78	27
28	FL153064486	Financial assets (line 3)	37.09	40.55	44.16	42.82	44.01	44.16	42.98	45.25	47.08	28

(1) Includes foreign deposits, checkable deposits and currency, time and savings deposits, and money market fund shares.

(2) Defined contribution plans. Assets held by defined benefit pension funds are not considered assets of the household sector. Defined benefit pension entitlements are included in line 22.

(3) Other (line 22) includes proprietor's equity in noncorporate business, defined benefit plan pension entitlements, asset of defined contribution pension plans and mutual funds not included above.