FR G-1
OMB No. 7100–0011
Approval expires March 31, 2002

BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM

Registration Statement For Persons Who Extend Credit Secured by Margin Stock (Other Than Banks, Brokers or Dealers) (Federal Reserve Form G-1)

This registration statement is required by law (15 U.S.C. 78g and 78w; 12 CFR 221) and remains in effect until a deregistration statement is filed.

The Federal Reserve Board regards the information provided by each respondent as confidential. If it should be determined subsequently that any information collected on this form must be released, respondents will be notified.

The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, DC 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0011), Washington, DC 20503.

Name of registrant: _____

IRS Identification No.*

Name under which business is conducted, if different from above: _____

Address of principal place of business:
(Do not use P.O. Box No.)

_____
Street County

_____
City State ZIP Code

Mailing address, if different from above:

_____
Street

_____
City State ZIP Code

GENERAL INSTRUCTIONS

Who must file: Section 221.3(b)(1) of Federal Reserve Regulation U requires that FR Form G-1 be completed by every person (other than commercial banks, brokers or dealers) who during any calendar quarter extends a total of $200,000 or more, or has outstanding a total of $500,000 or more, in credit secured directly or indirectly, in whole or in part, by collateral that includes any margin stock.

When and where to file: The form should be filed *in duplicate* with the Federal Reserve Bank of the district in which the principal office of subject person is located within 30 days following the end of such quarter in which credit has been extended or is outstanding in accordance with Section 221.3(b)(1). *This registration statement will remain in effect until a FR Form G-2 (deregistration statement) is approved by the Board of Governors of the Federal Reserve System.*

What to file: All persons subject to the registration requirements of Section 221.3(b)(1) should (i) supply the background information specified below; (ii) complete Schedule A; and (iii) submit *two copies* of a balance sheet, certified by an independent public accountant, for the registrant's latest fiscal year. If the registrant is subject to supervision by a state or federal regulatory authority, a copy of the latest balance sheet filed with such authority may be used. If neither is available, the registrant should complete Schedule B on page 4.

*A registrant who is an individual is not required to disclose his or her Social Security number.

Registration forms will be returned to registrants for corrections if all items have not been answered in the manner required or if the forms are otherwise unacceptable for filing.

DEFINITIONS

Terms used in this form are explained below. Precise definitions may be found in Section 221.2 of Regulation U.

Person: Any individual, corporation, partnership, association, joint stock company, business trust, or unincorporated organization.

Purpose credit: Credit extended for the purpose of purchasing or carrying margin stock, or to reduce or retire indebtedness previously incurred for that purpose.

In the ordinary course of business: Occuring or reasonably expected to occur from time to time in the course of any activity of a person for profit or the management and preservation of property or, in the case of a person other than an individual, carrying out or in furtherance of any business purpose.

Margin stock: Includes (1) stocks registered on a national securities exchange or any OTC security designated for trading in the National Market System, (2) debt securities that are convertible into, or carry a warrant or right to subscribe to or purchase margin stock, (3) any such warrant or right, and (4) shares of most mutual funds.

Indirectly secured: In general, credit is indirectly secured by margin stock if there is an understanding between the borrower and the lender (1) which is designated to make the margin stock more available to the lender in case of default than to the borrower's other creditors, or (2) which limits the borrower from exercising full dominion over the margin stock to sell, pledge, or donate them, or determining where they shall be placed physically.

Background Information

1. Principal lines of business:

2. Registrant is: (check one)

   ☐ Sole proprietorship ☐ Private investor
   ☐ Partnership ☐ Other (specify)
   ☐ Corporation

   a. If registrant is a sole proprietor, private investor, or other, state full residence address:

   b. If registrant is a corporation, state date and place of incorporation:

   Date: _____ Place: _____

   c. Person responsible for maintaining records in connection with Regulation U:

   Name: _____ Title: _____

   Telephone Number (include area code): _____

3. If any of the accounts or records of registrant are kept or maintained by anyone other than the person named in 2(c), furnish the name and address of the other individual, firm, or organization:

4. a. Does any person not named in items 2(c) or 3 above exercise or have power to exercise a controlling influence over the management or policies of registrant, directly or indirectly, through stock ownership, agreement, or otherwise?

   ☐ Yes ☐ No

   b. If "yes", state the name of such person and describe the agreement, arrangement, or nature of the controlling influence:

5. a. Does the registrant extend credit in connection with an employee stock option or stock purchase plan pursuant to the special "plan-lender" provision set forth in Section 221.4(a) of Regulation U? If so, submit two copies of documents establishing the plan, a prospectus, and other information which supports adherence to plan-lender limitations.

   ☐ Yes ☐ No

5. b. Does the registrant extend credit to an employee stock ownership plan (ESOP) qualified under section 401 of the Internal Revenue Code (26 U.S.C. 401), as set forth in Section 221.4(c) of Regulation U? If so, submit two copies of documents establishing the plan and any other pertinent supporting information.

   ☐ Yes ☐ No

Schedule A—Securities Credit

As of _____ , _____

	I[1] Total credit outstanding at end of quarter (dollars)			II[2] Credit extended during quarter (dollars)		
	Mil	Thou	Dollars	Mil	Thou	Dollars
A. Credit to purchase or carry margin stock (Purpose Loans):						
1. Secured directly by margin stock:						
a. Listed stocks and OTC margin stocks						
b. Debt securities convertible into margin stock						
c. Mutual funds and other margin stock						
2. Secured indirectly by margin stock						
3. TOTAL (Purpose Credit)						
B. Other credit (Nonpurpose Loans):						
1. Secured directly by margin stock:						
a. Listed stocks and OTC margin stocks						
b. Debt securities convertible into margin stock						
c. Mutual funds and other margin stock						
2. Secured indirectly by margin stock						
3. TOTAL (Nonpurpose Credit)						

1. "Credit outstanding" (Column I) includes credit extended by the registrant during the quarter covered by this report, and during previous quarters, that has not been extinguished before the end of the quarter covered by this report.

2. "Credit extended" (Column II) is credit extended by the registrant at any time during the quarter covered by this report. Column II includes new credit extended during the quarter regardless of whether such credit was extinguished at the end of the quarter. An increase in an existing loan is new credit.

Schedule B—Balance Sheet

As of _____ , _____

This schedule is to be completed only by lenders not submitting corporate balance sheets certified by an independent public accountant or used to meet reporting requirements of a state or federal regulatory authority.

($ Thousands)

ASSETS		LIABILITIES AND NET WORTH	
Cash and bank deposits	_____	Short-term bank borrowings	_____
Trade accounts and notes receivable (net allowance for bad debts of _____)	_____	Other notes and accounts payable	_____
		Long-term debt	_____
Other accounts and notes receivable (include credit to executives and employees)	_____	All other liabilities	_____
		TOTAL LIABILITIES	_____
Marketable securities	_____	Capital stock	_____
Inventories	_____	Additional paid-in capital	_____
Investments in non-consolidated subsidiaries	_____	Retained earnings/undivided profits	_____
		Total Equity Capital[1]	_____
Fixed assets (net of depreciation)	_____		
All other assets	_____		
TOTAL ASSETS	_____	TOTAL LIABILITIES AND EQUITY CAPITAL	_____

1. Registrants not reporting capital stock, additional paid-in-capital or retained earnings/undivided profits must nevertheless indicate total equity capital.

Certification

The registrant filing this registration form and any attachments thereto and the person by whom it is executed represent hereby that all information contained therein is true and complete.

_____
Date

_____
Signature of sole proprietor, general partner, managing agent, or principal officer

_____
Telephone number (including area code)

_____
Print or type name

_____
Title

This mandatory report is needed to elicit certain background and financial information about a Regulation U lender and the types and amount of credit activities engaged in that are secured by margin stock.

Honest, accurate, and timely statements are required by law.
(15 U.S.C. §78ff; 18 U.S.C. §1001)