

L.226 Mutual Fund Shares (1)

Billions of dollars; amounts outstanding end of period, not seasonally adjusted

			2022	2023	2024	2024	2024	2024	2025			
						Q2	Q3	Q4	Q1	Q2	Q3	
1	LM653164205	Shares at market value	17333.4	19599.7	21684.7	20994.6	22028.1	21684.7	21179.0	22685.8	23473.4	1
2	LM653164205	Holdings at market value	17333.4	19599.7	21684.7	20994.6	22028.1	21684.7	21179.0	22685.8	23473.4	2
3	LM153064205	Household sector	9865.8	11084.7	12339.2	11932.2	12547.6	12339.2	12070.7	13003.5	13589.1	3
4	LM103064203	Nonfinancial corporate business	318.9	325.2	404.5	370.4	400.4	404.5	407.8	450.1	483.7	4
5	LM213064203	State and local governments	58.1	62.7	65.4	64.2	67.1	65.4	66.4	68.3	70.2	5
6	LM763064203	U.S.-chartered depository institutions	10.1	10.5	11.3	14.6	10.4	11.3	13.0	14.7	16.0	6
7	LM473064205	Credit unions	4.2	4.0	3.5	3.9	3.4	3.5	3.4	3.6	3.8	7
8	LM513064205	Property-casualty insurance companies	30.8	34.0	37.1	35.3	37.0	37.1	35.4	37.3	38.9	8
9	LM543064205	Life insurance companies	1414.8	1535.0	1603.9	1595.9	1645.7	1603.9	1528.1	1622.8	1678.9	9
10	LM573064205	Private pension funds	4355.8	5088.3	5537.9	5426.6	5659.9	5537.9	5376.1	5714.2	5697.0	10
11	LM223064205	State and local govt. retirement funds	196.5	233.5	224.9	221.6	228.3	224.9	220.6	244.2	253.6	11
12	LM263064203	Rest of the world	1078.3	1221.8	1456.9	1330.0	1428.3	1456.9	1457.7	1527.0	1642.3	12

(1) Shares of open-end investment companies; excludes shares of money market funds and exchange-traded funds.