

**Schedule HC-R—Continued**

**Part I—Continued**

		Dollar Amounts in Thousands		BHCA	Amount	
43.	LESS: Tier 2 capital deductions .....			P872		43.
44. a.	Tier 2 capital (greater of item 42.a minus item 43, or zero) .....			5311		44.a.
b.	(Advanced approaches holding companies that exit parallel run only): Tier 2 capital (greater of item 42.b minus item 43, or zero) .....			BHCW		44.b.
				5311		
<b>Total Capital</b>						
45. a.	Total capital (sum of items 26 and 44.a) .....			BHCA		45.a.
b.	(Advanced approaches holding companies that exit parallel run only): Total capital (sum of items 26 and 44.b) .....			3792		45.b.
				BHCW		
				3792		
<b>Total Risk-Weighted Assets</b>						
46. a.	Total risk-weighted assets (from Schedule HC-R, Part II item 31) .....			A223		46.a.
b.	(Advanced approaches holding companies that exit parallel run only): Total risk-weighted assets using advanced approaches rule (from FFIEC 101 Schedule A, item 60) .....			BHCW		46.b.
				A223		

		Column A		Column B		
		BHCA	Percentage	BHCW	Percentage	
47.	Common equity tier 1 capital ratio (Column A: item 19, <b>column A or B, as applicable</b> , divided by item 46.a) (Advanced approaches holding companies that exit parallel run only: Column B, item 19, <b>column B</b> , divided by item 46.b) .....	P793		P793		47.
48.	Tier 1 capital ratio (Column A: item 26 divided by item 46.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 26 divided by item 46.b) .....	7206		7206		48.
49.	Total capital ratio (Column A: item 45.a divided by item 46.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 45.b divided by item 46.b) .....	7205		7205		49.

		BHCA	Percentage	
<b>Capital Buffer* for Holding Companies not Subject to the Capital Plan Rule (items 50-52)</b>				
50.	Capital conservation buffer .....	H311		50.

Holding companies must complete items 51 and 52 if the amount in item 50 is the applicable: TLAC and LTD line items 54(a) through 59. BHCs, SLHCs, and IHCs must complete LTD line items 54(a), 54(b) and 56 through 59, as applicable.

51.	Eligible retained income <sup>1</sup> .....	H313		51.
52.	Distributions and discretionary bonus payments during the quarter <sup>2</sup> .....	H314		52.

54(b) Outstanding eligible long-term debt that has a maturity of between one year and two years

		BHCA	Percentage	
<b>Supplementary Leverage Ratio*</b>				
53.	Advanced approaches holding companies and holding companies subject to category III capital standards only: Supplementary leverage ratio (From FFIEC 101 Schedule A, Table 2, item 2.22) .....	H036		53.

		Dollar Amounts in Thousands		BHCA	Amount	
<b>Long-Term Debt and Total Loss Absorbing Capacity</b>						
<b>Note: only the top-tier BHCs of U.S. GSIBs and the IHCs of foreign GSIBs must complete items 54 to 59.</b>						
54.	Outstanding eligible long-term debt .....	LF21				54.
55.	Total loss absorbing capacity .....	LF22				55.

\* Report each ratio and buffer as a percentage, rounded to four decimal places, e.g., 12.3456.

1. Holding companies not subject to the capital plan rule must complete item 51 only if the amount reported in item 50 above is less than or equal to 2.5000 percent.

2. Holding companies not subject to the capital plan rule must complete item 52 only if the amount reported in item 50 above for the previous calendar quarter-end report date was less than or equal to 2.5000 percent.

55(b) Deduction of investments in a U.S. GSIB's own LTD or an IHC of a foreign GSIB's own LTD

Schedule HC-R—Continued

Part I—Continued

	(Column A)		(Column B)		
	BHCA	Percentage	BHCW	Percentage	
<b>Long-Term Debt and Total Loss Absorbing Capacity Ratios*</b>					
56. LTD and TLAC total risk-weighted assets ratios (Column A: item 54 divided by item 46.a) (Column B: item 55 divided by item 46.a) .....	LF23		LF23		56.
57. <del>Top-tier BHCs of U.S. GSIBs only:</del> LTD and TLAC total risk-weighted assets ratios using advanced approaches rule (Column A: item 54 divided by item 46.b) (Column B: item 55 divided by item 46.b) .....	MK66		MK66		57.
58. <del>IHCs of foreign GSIBs only:</del> LTD and TLAC leverage ratios (Column A: item 54 divided by item 30) (Column B: item 55 divided by item 30) .....	LF24		LF24		58.
59. <del>Holding companies subject to Category I, II, or III standards:</del> LTD and TLAC supplementary leverage ratios (Column A: item 54 divided by FFIEC 101 Schedule A, Table 2, item 2.21) (Column B: item 55 divided by FFIEC 101 Schedule A, Table 2, item 2.21) .....	LF25		LF25		59.

	(Column A) Standardized Approach		(Column B) Advanced Approaches		
	BHCA	Percentage	BHCW	Percentage	
<b>Risk-Based Capital Buffer for holding companies subject to the Board's capital plan rule only:</b>					
60. Capital conservation buffer requirement (sum of items 60.a through 60.c) .....					
a. of which: Stress capital buffer or 2.500% (for advanced approaches) .....	LE85		LE85		60.a.
b. of which: GSIB surcharge (if applicable) .....	LE86		LE86		60.b.
c. of which: Countercyclical capital buffer amount (if applicable) .....	LE87		LE87		60.c.
61. Capital conservation buffer .....	MK76		H311		61.

	BHCA	Percentage	
<b>TLAC Buffers*</b>			
Note: only the top-tier BHCs of U.S. GSIBs and the IHCs of foreign GSIBs must complete item 62.a. The top-tier BHCs of U.S. GSIBs must complete item 62.b.			
62. Institution-specific buffer necessary to avoid limitations on distributions and discretionary bonus payments:			
a. TLAC risk-weighted asset buffer .....	LF27		62.a.
b. TLAC leverage buffer .....	LF28		62.b.

	BHCA	Amount	
Dollar Amounts in Thousands			
<b>Leverage buffer and requirements for holding companies subject to the capital plan rule:</b>			
63. Total leverage exposure for the supplementary leverage ratio (SLR) (if applicable) .....	LE88		63.
		Percentage	
64. Leverage buffer requirement (if applicable) .....	LE89		64.
65. Leverage ratio buffer (if applicable) .....	LE90		65.
<b>Maximum payout ratios and amounts for holding companies subject to the capital plan rule:</b>			
66. Eligible retained income .....	MK77	Amount	66.
		Percentage	
67. Maximum payout ratio .....	LE91		67.
		Amount	
68. Maximum payout amount .....	LE92		68.
69. Distributions and discretionary bonus payments during the quarter .....	MK78		69.

\* Report each ratio and buffer as a percentage, rounded to four decimal places, e.g., 12.3456.