

APPLICATION
to the
BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
("Board")

Corporate Title of Applicant

Street

City

State

Zip Code

hereby applies to the Board pursuant to section 4(c)(8) of the Bank Holding Company Act of 1956, as amended, ("Act") (12 U.S.C. 1843), for prior approval to engage directly or indirectly in certain nonbanking activities, to acquire assets of a going concern, or to acquire direct or indirect ownership, control, or power to vote at least _____ (_____%) of the voting shares of:
number

Corporate Title of Nonbanking Company (or description of nonbanking activity)

Street

City

State

Zip Code

(hereinafter referred to as COMPANY)

Name, title, address, telephone number and facsimile number of person(s) to whom inquiries concerning this application may be directed:

Please check: ___ Draft ___ Final

Signature of Chief Executive Officer or Designee

Signed this _____ day of _____, 19_____.

Typed Name and Title

Public Reporting Burden for this collection of information is estimated to average 59.0 hours for a complete application and 1.5 hours for a notification, including the time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this

collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0121), Washington, D.C. 20503.