

Board of Governors of the Federal Reserve System



Consolidated Bank Holding Company Report of Equity Investments in Nonfinancial Companies—FR Y-12

Report at the close of business as of the last calendar day of the reporting period.

This report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. 1844).

The Consolidated Bank Holding Company Report of Equity Investments in Nonfinancial Companies is to be prepared in

accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

Legal Name of Bank Holding Company (TEXT 9010)

Mailing Address Street / P.O. Box (TEXT 9110)

Contact Name (TEXT 8901)

City (TEXT 9130), State (TEXT 9200)

Zip Code (TEXT 9220)

Contact Phone Number (TEXT 8902)

As-of date (BHEI 9999)

Contact Fax Number (TEXT 9116)

Name and Title of Executive Officer of Bank Holding Company

Contact E-Mail Address (TEXT 4086)

Signature of Executive Officer of the Bank Holding Company

For Federal Reserve Bank Use Only

RSSD Number _____

C.I. _____

S.F. _____

Public reporting burden for this information collection is estimated to average 16 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0300), Washington, DC 20503.

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RSSD Number _____

C.I. _____

Legal Name of Bank Holding Company _____

As-of date _____

Schedule A: Type of Investments

	(Column A) Acquisition Cost			(Column B) Net Unrealized Holding Gains Not Recognized as Income			(Column C) Carrying Value			(Column D) Publicly Quoted Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	
1. Direct investments in public entities...	C088			C089			C090			C091			1.
2. Direct investments in nonpublic entities	C093			C094			C095						2.
3. All indirect investments	C097			C098			C099						3.
4. Total portfolio (sum of items 1, 2, and 3).....	C101			C102			C103						4.

Memoranda

	Number of Companies					
	BHEI	1-10	11-25	26-100	100+	
1. Total portfolio	C100					M.1.

FHCs only

	(Column A) Acquisition Cost			(Column B) Net Unrealized Holding Gains Not Recognized as Income			(Column C) Carrying Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	
2. Investments held under merchant banking authority	C104			C105			C106			M.2.

Only for BHCs filing FRY-9C

	Income Amount			
	BHEI	Bil	Mil	
3. Impact on net income from items 1, 2, and 3 above	B498			M.3.

Schedule B: Type of Security

	(Column A) Acquisition Cost			(Column B) Carrying Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	
1. Common stock	C107			C108			1.
2. Convertible debt and convertible preferred stock	C109			C110			2.
3. Other equity instruments.....	C111			C112			3.
4. Total portfolio (sum of items 1, 2, and 3).....	C113			C114			4.

Memorandum

	Off-Balance-Sheet Amount			
	BHEI	Bil	Mil	
1. Unused equity commitments	C115			M.1.

Legal Name of Bank Holding Company

As-of date

Schedule C: Type of Entity within the Banking Organization

	(Column A) Acquisition Cost			(Column B) Carrying Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	
1. Depository institutions:							
a. SBICs.....	C117			C118			1.a.
b. Edge and agreement corporations.....	C121			C122			1.b.
c. All other.....	C126			C127			1.c.
2. Parent holding company and other nonbank subsidiaries:							
a. Broker/Dealers	C131			C132			2.a.
b. SBICs.....	C136			C137			2.b.
c. Merchant banking	C140			C141			2.c.
d. All other.....	C145			C146			2.d.
3. Total portfolio (sum of items 1.a through 2.d)	C150			C151			3.
Memoranda							
1. Domestic investments.....	C155			C156			M.1.
2. Foreign investments.....	C157			C158			M.2.

Column B equals the sum of Columns C, D, and E

	(Column C)			(Column D)			(Column E)			
	Carrying Value									
	Direct Investments in Public Entities			Direct Investments in Nonpublic Entities			All Indirect Investments			
	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	
1. Depository institutions:										
a. SBICs.....	C119			C120						1.a.
b. Edge and agreement corporations.....	C123			C124			C125			1.b.
c. All other.....	C128			C129			C130			1.c.
2. Parent holding company and other nonbank subsidiaries:										
a. Broker/Dealers	C133			C134			C135			2.a.
b. SBICs.....	C138			C139						2.b.
c. Merchant banking	C142			C143			C144			2.c.
d. All other.....	C147			C148			C149			2.d.
3. Total portfolio (sum of items 1.a through 2.d)	C152			C153			C154			3.