NOTIFICATION
to the
BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM
(''Board'')

_____
Corporate Title of Notificant

_____
Street

_____
City   State   Zip Code

_____

Hereby provides the Board with a notice pursuant to:

_____ (1) Section 4(j) of the Bank Holding Company Act of 1956, as amended (''BHC Act''— 12 U.S.C. 1843), under the ''Expedited action for certain nonbanking proposals by well-run bank holding companies'' as described in section 225.23 of Regulation Y; or

_____ (2) Section 4(c)(8) of the BHC Act, under the ''Procedures for other nonbanking proposals'' as described in section 225.24 of Regulation Y;

for prior approval to engage directly or indirectly in certain nonbanking activities, *de novo*, through acquisition of the assets of a going concern or through direct or indirect ownership, control, or power, to vote at least

_____ (_____%) of the voting shares of:
     number

_____
Corporate Title of Company to be Acquired and/or Description of Nonbanking Activity (refer to section 225.28 of Regulation Y, as applicable)

_____
Street

_____
City   State   Zip Code

Name, title, address, telephone number and facsimile number of person(s) to whom inquiries concerning this notification may be directed:

_____

_____

_____

_____
Signature of Chief Executive Officer or Designee

Signed this _____ day of _____, _____.

_____
Typed Name and Title