

QUARTERLY REPORT OF ASSETS AND LIABILITIES OF LARGE FOREIGN OFFICES OF U.S. BANKS

FR 2502q
OMB No. 7100-0079
Approval Expires March 2006

Date of report _____

If this report is for one branch or subsidiary, give its address below:

Parent _____

Street _____

Country of branch(es) or subsidiaries _____

City _____

FOR FEDERAL RESERVE USE ONLY							
Parent F.R. District	State no.	BHC no.	Bank no.	Branch or sub- sidiary country code	Branch or subsidiary code	Year	Month

The number of branches
or subsidiaries included
in this report is

PLEASE READ INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS REPORT.

Dollar Amounts in Millions

Country of Address of Customer	Code	Assets		Liabilities	
		Bil	Mil	Bil	Mil
EUROPE					
Albania	15105				
Armenia	16519				
Austria	10189				
Azerbaijan	16527				
Bank for International Settlements	13307				
Belarus	16209				
Belgium	10251				
Bosnia and Hercegovina	14109				
Bulgaria	15202				
Croatia	14214				
Cyprus	10405				
Czech Republic	15288				
Denmark (including Faroe Islands and Greenland)	10502				
Estonia	15407				
European Central Bank	13501				
Finland	10707				
France (including Andorra)	10804				
Georgia	16535				
Germany	11002				
Gibraltar	11088				
Greece	11207				
Hungary	15504				
Iceland	11304				
Ireland	11401				
Italy (including San Marino)	11509				
Kazakhstan	16543				
Kyrgyzstan	16551				
Latvia	15601				
Lithuania	15709				
Luxembourg	11703				
Macedonia, The Former Yugoslav Republic of	14419				
Malta	11819				
Moldova	16306				
Monaco	12009				

This report is required by law [12 U.S.C. §§248(a)(2), 353 *et seq.*, 461, 602, and 625].

The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number. The Federal Reserve System regards the individual bank information provided by each respondent as confidential. If it should be determined subsequently that any information collected on this form must be released, the respondents will be notified.

Public reporting burden for this collection of information is estimated to average 3.5 hours per response, including the time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0079), Washington, D.C. 20503.

Dollar Amounts in Millions

Country of Address of Customer	Code	Assets		Liabilities	
		Bil	Mil	Bil	Mil
EUROPE continued					
Netherlands	12106				
Norway	12203				
Poland	15768				
Portugal (including Azores and Madeira Islands)	12319				
Romania	15806				
Russia	16101				
Serbia and Montenegro	13218				
Slovakia	15318				
Slovenia	14338				
Spain (including Canary Islands)	12505				
Sweden	12602				
Switzerland (including Liechtenstein)	12688				
Tajikistan	16578				
Turkey	12807				
Turkmenistan	16616				
Ukraine	16403				
United Kingdom: Channel Islands and Isle of Man	13056				
England	13153				
Northern Ireland	13234				
Scotland	13382				
Wales	13455				
Uzbekistan	16705				
Vatican City	13102				
TOTAL EUROPE included above	19003				
CANADA (TOTAL)					
	29998				
LATIN AMERICA AND CARIBBEAN					
Argentina	30104				
Bahamas	35319				
Barbados	30155				
Belize	35718				
Bermuda	35602				
Bolivia	30201				
British West Indies: Anguilla	30228				
British Virgin Islands	35807				
Cayman Islands	36137				
Montserrat	37109				
Turks and Caicos Islands	37818				
Brazil	30309				
Chile	30406				
Colombia	30503				
Costa Rica	30589				
Cuba	30708				
Dominican Republic	30805				
Ecuador (including Galapagos Islands)	31003				
El Salvador	31089				
French West Indies and French Guiana	36609				
Grenada	36706				
Guatemala	31208				
Guyana	31305				
Haiti	31402				

Dollar Amounts in Millions

Country of Address of Customer	Code	Assets		Liabilities	
		Bil	Mil	Bil	Mil
LATIN AMERICA AND CARIBBEAN continued					
Honduras	31488				
Jamaica	31607				
Mexico	31704				
Netherlands Antilles (including Aruba)	37206				
Nicaragua	31801				
Panama (including Canal Zone)	31887				
Paraguay	32107				
Peru	32204				
Suriname	37702				
Trinidad and Tobago	32409				
Uruguay	32603				
Venezuela	32719				
TOTAL LATIN AMERICA AND CARIBBEAN included above	39104				
ASIA					
Afghanistan	40401				
Bahrain	40703				
Bangladesh	40746				
Bhutan	40819				
Brunei	41009				
Burma	41106				
Cambodia	41203				
China: Mainland	41408				
Taiwan	46302				
Hong Kong	42005				
India (including Sikkim and Goa)	42102				
Indonesia	42218				
Iran	42307				
Iraq	42404				
Israel	42501				
Japan (including Ryukyu Islands)	42609				
Jordan	42706				
Korea	43001				
Kuwait	43109				
Laos	43303				
Lebanon	43419				
Macau	43508				
Malaysia (including Sabah and Sarawak)	43605				
Mongolia	43818				
Nepal	44202				
North Korea	44407				
Oman	44105				
Pakistan	44709				
Philippines	44806				
Qatar	45101				
Saudi Arabia	45608				
Singapore	46019				
Sri Lanka	41319				
Syria	46205				
Thailand	46418				
United Arab Emirates	46604				
Vietnam	46906				
Yemen	47104				
TOTAL ASIA included above	49107				

Dollar Amounts in Millions

Country of Address of Customer	Code	Assets		Liabilities	
		Bil	Mil	Bil	Mil
AFRICA					
Algeria	50105				
Angola	50202				
Benin	51802				
Botswana	50504				
Burkina	57118				
Burundi	50806				
Cameroon	51004				
Central African Republic	51306				
Chad	51403				
Congo (Brazzaville)	51608				
Congo (Kinshasa)	51705				
Cote d'Ivoire	53007				
Djibouti	52302				
Egypt	57002				
Equatorial Guinea	51942				
Eritrea	52019				
Ethiopia	52108				
Gabon	52418				
Gambia	52507				
Ghana	52604				
Guinea	52701				
Guinea-Bissau	54402				
Kenya	53104				
Lesotho	53155				
Liberia	53201				
Libya	53309				
Madagascar	53406				
Malawi	53503				
Mali	53589				
Mauritania	53708				
Mauritius	53805				
Morocco (including Tangier and Ifni)	54003				
Mozambique	54089				
Namibia	54127				
Niger	54208				
Nigeria	54305				
Rwanda	55018				
Senegal	55301				
Seychelles	55409				
Sierra Leone	55506				
Somalia	55603				
South Africa	55719				
Sudan	56103				
Swaziland	56219				
Tanzania	56405				
Togo	56502				
Tunisia	56707				
Uganda	56804				
Zambia	57207				
Zimbabwe	54704				
TOTAL AFRICA included above	59005				

Dollar Amounts in Millions

Country of Address of Customer	Code	Assets		Liabilities	
		Bil	Mil	Bil	Mil
OCEANIA					
Australia	60089				
British Oceania	60208				
Fiji	60607				
French Polynesia	60704				
New Caledonia	61409				
New Zealand	61689				
Palau	62502				
Papua New Guinea	61751				
Vanuatu	61603				
Western Samoa	62618				
TOTAL OCEANIA included above	69108				
UNITED STATES¹					
U.S. Territories: American Samoa	01007				
Guam	01031				
Northern Mariana Islands	01058				
Puerto Rico	01074				
U.S. Minor Outlying Islands	01104				
Virgin Islands	01139				
	01155				
INTERNATIONAL AND REGIONAL ORGANIZATIONS (excluding Bank for International Settlements)					
	79995				
UNALLOCATED					
	88862				
TOTAL, all areas					
	99996				

MEMORANDA

1. Amounts included in "UNITED STATES" above (country code 01007) for claims on, and liabilities to, U.S. addressees as follows:
 - a. The parent bank
 - b. Other depository institutions in the United States
 - c. U.S. addressees other than depository institutions
2. Amounts included in "UNALLOCATED" above (country code 88862) that represent claims and liabilities from the fair value of derivatives contracts
3. Amounts included in "TOTAL, all areas" (country code 99996) that represent claims on, and liabilities to, other non-U.S. offices of the parent bank

 - a. Of which, amounts included in "UNALLOCATED" above (country code 88862)

FOR FRB USE ONLY	Assets		FOR FRB USE ONLY	Liabilities	
	Bil	Mil		Bil	Mil
1306			2995		
1349			2961		
1369			2964		
C424			C425		
1357			1366		
C426			C429		

1. The term "United States" includes only the fifty states, the District of Columbia, and U.S. military facilities wherever located.

SCHEDULE A
U.S. Dollar-denominated Liabilities

Dollar Amounts in Millions

OWN LIABILITIES

Nonnegotiable liabilities payable in U.S. dollars to U.S. addressees other than depository institutions and MMMFs, regardless of maturity ("nonnegotiable Eurodollars")

FOR FRB USE ONLY	Weekly (7-day) average in U.S. Dollars	
	Bil	Mil
8682		

Official Signature

Name of contact at parent bank

Telephone no.