

ANNUAL DAYLIGHT OVERDRAFT CAPITAL REPORT FOR U.S. BRANCHES AND AGENCIES OF FOREIGN BANKS

This report is authorized by law [12 U.S.C. §248(i), 248-1, and §464] and is voluntary. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The information on the worldwide capital of the respondents' parent banks will be used, subject to Federal Reserve approval, to calculate the daylight overdraft limits for those that choose to submit this report. Daylight overdraft limits for banks that do not submit the information as requested will be based on the size of their U.S. branch and agency offices, as described in the Instructions.

Foreign bank: _____
Name City Country

Address of U.S. branch or agency responding for the foreign bank: _____
Street

City State Zip code

Report for foreign bank fiscal year ending: _____

Does the foreign banking organization request confidential treatment for any portion of the report? Yes ___ No ___

If the response is yes, refer to the confidentiality instructions on page 2 of this report.

Items 1-5 should be completed as specified in the Instructions.

1. a. Amount of worldwide capital of the reporting bank (in U.S. dollars—based on the exchange rate as of the date of the financial statement) _____
b. Reporting option (check one): Equity only Total Qualifying Capital
2. Less: Adjustments to avoid double counting (See Instructions) _____
3. Equals: Daylight overdraft capital base for the U.S. branch and agency family _____
4. Amount of worldwide total assets of the reporting bank (in U.S. dollars—based on the exchange rate as of the date of the financial statement) _____
5. Foreign exchange conversion rate used in calculating line 1.a. and line 4 _____

Authorized signature: _____ Title: _____

Person to be contacted concerning this report (please print):
Name: _____
Address: _____

Telephone: (_____) _____ - _____
area code extension

Please return this report by the date indicated in the instructions to: