

Board of Governors of the Federal Reserve System



Offering Circulars—FR MM-OC

The information in this form is required by law: 12 CFR Part 239 (Mutual Holding Companies).

The Federal Reserve System ("FRS") will use the information specified in this form in connection with requests from savings associations to conduct mutual holding company reorganizations.

The undersigned hereby certifies that the attached Offering Circular has been prepared in accordance with applicable rules and regulations promulgated by the U.S. Securities and Exchange Commission.

Date of Application

Name of Applicant

Street Address

City

State

Zip Code

Does applicant request confidential treatment for any portion of this submission?

Yes

As required by the General Instructions, a letter justifying the request for confidential treatment is included.

The information for which confidential treatment is being sought is separately bound and labeled "Confidential."

No

Name, title, address, telephone number, and email address of person(s) to whom inquiries concerning this application may be directed:

Name

Title / Organization

Street Address

City State Zip Code

Area Code / Phone Number

Email Address

Name

Title / Organization

Street Address

City State Zip Code

Area Code / Phone Number

Email Address

Certification

I certify that the information contained in this application has been examined carefully by me and is true, correct, and complete, and is current as of the date of this submission to the best of my knowledge and belief. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 U.S.C. §1001 and §1007.

I also certify, with respect to any information pertaining to an individual and submitted to the Board of Governors of the Federal Reserve System ("Board") in (or in connection with) this application, that the applicant has the authority, on behalf of the individual, to provide such information to the Board and to consent or to object to public release of such information. I certify that the applicant and the involved individual consent to public release of any such information, except to the extent set forth in a written request

by the applicant or the individual, submitted in accordance with the Instructions to this form and the Board's Rules Regarding Availability of Information (12 CFR Part 261), requesting confidential treatment for the information.

I acknowledge that approval of this application is in the discretion of the Board. Actions or communications, whether oral, written, or electronic, by the Board or its employees in connection with this filing, including approval if granted, do not constitute a contract, either express or implied, or any other obligation binding upon the agency, the United States or any other entity of the United States, or any officer or employee of the United States. Such actions or communications will not affect the ability of the Board to exercise its supervisory, regulatory, or examination powers under applicable laws and regulations. I further acknowledge that the foregoing may not be waived or modified by any employee or agency of the Board or of the United States.

Signed this _____ day of _____, _____.

Day Month Year

Signature of Chief Executive Officer or Designee of Applicant

Print or Type Name Title