

Board of Governors of the Federal Reserve System



Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies—FR Y-12

Report at the close of business as of the last calendar day of the reporting period.

This report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844(c)) and Section 10 of the Home Owners Loan Act (12 U.S.C. § 1467a(b)).

The *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* is to be prepared in accordance with

the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* must be signed and attested by an Executive Officer of the reporting holding company.

Date of Report: _____
Month / Day / Year (BHEI 9999)

I, the undersigned Executive Officer of the named holding company, attest that the *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

Printed Name of Executive Officer at Holding Company (BHEI C490)

Legal Name of Holding Company (TEXT 9010)

Title of Executive Officer of Holding Company (BHEI C491)

(Mailing Address of Holding Company) Street / P.O. Box (TEXT 9110)

Signature of Executive Officer of Holding Company

City (TEXT 9130) State (TEXT 9200) Zip Code (TEXT 9220)

Date of Signature (MM/DD/YYYY) (BHEI J196)

Person to whom questions about this report should be directed:

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

Area Code / FAX Number (TEXT 9116)

E-mail Address (TEXT 4086)

For Federal Reserve Bank Use Only

RSSD ID _____
C.I. _____ S.F. _____

Legal Name of Holding Company _____

As-of Date _____

For Federal Reserve Bank Use Only		
RSSD ID	_____	
C.I.	_____	

Schedule A: Type of Investments

(If no activity or if the following section does not apply, please enter zero "0".)

	(Column A) Acquisition Cost			(Column B) Net Unrealized Holding Gains Not Recognized as Income			(Column C) Carrying Value			(Column D) Publicly Quoted Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	
Dollar Amounts in Millions													
1. Direct investments in public entities	C088			C089			C090			C091			1.
2. Direct investments in nonpublic entities	C093			C094			C095						2.
3. All indirect investments	C097			C098			C099						3.
4. Total portfolio (sum of items 1, 2, and 3)	C101			C102			C103						4.

Memoranda

	Number of Companies					
	BHEI	1-10	11-25	26-100		100+
1. Total portfolio	C100					M.1.

	(Column A) Acquisition Cost			(Column B) Net Unrealized Holding Gains Not Recognized as Income			(Column C) Carrying Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	
Dollar Amounts in Millions										
Financial holding companies only										
2. Investments held under Merchant Banking (GLBA) authority	C104			C105			C106			M.2.

	Income Amount			
	BHEI	Bil	Mil	
Dollar Amounts in Millions				
Only for holding companies filing FR Y-9C				
3. Pre-tax impact on net income from items 1, 2, and 3 above	B498			M.3.

	Off-Balance-Sheet Amount			
	BHEI	Bil	Mil	
Dollar Amounts in Millions				
For all holding companies				
4. Investments managed for others	C716			M.4.

	Income Amount			
	BHEI	Bil	Mil	
Dollar Amounts in Millions				
Only for holding companies filing FR Y-9C				
5. Pre-tax impact of management fee income (from item M4 above)	J443			M.5.

Legal Name of Holding Company _____

As-of Date _____

Schedule B: Type of Security

	(Column A) Acquisition Cost			(Column B) Carrying Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	
Dollar Amounts in Millions							
1. Common stock	C107			C108			1.
2. Convertible debt and convertible preferred stock	C109			C110			2.
3. Other equity instruments	C111			C112			3.
4. Total portfolio (sum of items 1, 2, and 3)	C113			C114			4.

	Off-Balance-Sheet Amount			
	BHEI	Bil	Mil	
Dollar Amounts in Millions				
Memoranda				
1. Unused equity commitments	C115			M.1.

	Warrants		
	0=No	BHEI	
2. Does the holding company hold any warrants or similar instruments received in connection with equity investment activity? (Enter "1" for yes; enter "0" for no.)	1=Yes	C717	M.2.

Schedule C: Type of Entity within the Banking Organization

	(Column A) Acquisition Cost			(Column B) Net Unrealized Holding Gains Not Recognized as Income			(Column C) Carrying Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	
Dollar Amounts in Millions										
1. Depository institutions:										
a. SBICs	C117			C718			C118			1.a.
b. Edge and agreement corporations.....	C121			C719			C122			1.b.
c. All other	C126			C720			C127			1.c.
2. Parent holding and other nonbank subsidiaries:										
a. SBICs	C136			C721			C137			2.a.
b. Edge and agreement corporations.....	C722			C723			C724			2.b.
c. Broker/Dealers	C131			C725			C132			2.c.
d. Private equity subsidiaries	C726			C727			C728			2.d.
e. All other	C145			C729			C146			2.e.
3. Total portfolio (sum of items 1.a through 2.e)	C150			C730			C151			3.

Memoranda										
1. Domestic investments	C155			C749			C156			M.1.
2. Foreign investments	C157			C750			C158			M.2.

Legal Name of Holding Company _____

As-of Date _____

Schedule D: Nonfinancial Investment Transactions During Reporting Period

	Direct Public Investments						Direct Nonpublic Investments						Indirect (Fund) Investments						
	(Column A) Acquisition Cost			(Column B) Carrying Value			(Column C) Acquisition Cost			(Column D) Carrying Value			(Column E) Acquisition Cost			(Column F) Carrying Value			
	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	BHEI	Bil	Mil	
Dollar Amounts in Millions																			
Type of Transaction																			
1. Purchases	C731			C732			J434			J435			C733			C734			1.
2. Less: return of capital	C735			C736			J436			J437			C737			C738			2.
3. Net valuation changes.....				C739						J438						C740			3.
4. Other	C741			C742			J439			J440			C743			C744			4.
5. Total transactions (sum of items 1 through 4)	C745			C746			J441			J442			C747			C748			5.