

Board of Governors of the Federal Reserve System



Application for Adjustment in the Holding of Federal Reserve Bank Stock—FR 2056

Date of Application: _____
Month / Day / Year

ABA Number: _____

_____ and _____ will merge or consolidate on _____.
Surviving Member Bank Nonsurviving Bank Date (MM/DD/YYYY)

Indicate whether the total consolidated assets of the surviving member bank will exceed \$12.517 billion following the merger or consolidation: Yes No

For surviving commercial banks:

The anticipated post-merger capital and surplus of _____ equals \$ _____.
Surviving Member Bank

Report Dollar Amounts in Thousands

Perpetual preferred stock and related surplus.....	\$ _____
Common stock.....	_____
Surplus (exclude all surplus related to preferred stock).....	_____
Less: Retained earnings, accumulated other comprehensive income ¹ , and other equity capital components if such combined amount is negative	_____
TOTAL.....	_____

For surviving mutual savings banks:

The anticipated post-merger total deposit liabilities of _____ equals \$ _____.
Surviving Member Bank

	<u>Number of Shares</u>
Six percent of the above capital and surplus equal to \$ _____ (as relevant), or six-tenths of one percent of the above total deposit liabilities equal to \$ _____ and the number of shares of Federal Reserve Bank stock at the par value of \$100 each ² which this bank is required to hold is ³	_____
Federal Reserve Bank stock now held	_____

This bank, therefore, hereby makes application for:⁴

- 1. Additional Federal Reserve Bank stock
- or
- 2. Cancellation of Federal Reserve Bank stock:
 - Shares paid for on or after March 28, 1942
 - Shares paid for before March 28, 1942

1. Report accumulated other comprehensive income as defined in the relevant Call Report instructions.
2. One-half of the amount of the bank's subscription shall be paid to the Federal Reserve Bank and the remaining half will be subject to call when deemed necessary by the Board of Governors of the Federal Reserve System.
3. If six percent of the paid-up capital and surplus, including reserve for dividends payable in common stock amounts to a sum not divisible by 100, the bank is required to hold one additional share of stock for any excess or fractional part of \$100; fractional shares must be rounded up.
4. Cross out item 2 if application is for an increase in holdings of Federal Reserve Bank stock; cross out item 1 if the application is for a reduction in holdings of Federal Reserve Bank stock.

This application should be sent to the FEDERAL RESERVE BANK of your district.

Public reporting burden for this collection of information is estimated to average 0.5 hours per response, including the time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of Governors of the Federal Reserve System, Washington, DC 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100 -0042), Washington, DC 20503. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information unless it displays a currently valid OMB control number.

We have read this form and certify that to the best of our knowledge and belief the information given is true, accurate, and complete.

Legal Name of Bank

City or Town

State

ABA Number

By: _____
Name of President, Chief Financial Officer or Vice President

Attest: _____
Name of Cashier, Treasurer, or Secretary

Signature of President, Chief Financial Officer or Vice President

Signature of Cashier, Treasurer, or Secretary

NOTE: One of the signers of the form must be listed on the bank's Official Authorization List (OAL) that is on file with the Federal Reserve and hold one of the titles identified. It is recommended that banks periodically review and update this form. Instructions for submitting Board Resolution and Authorized Approver packages are available online at <https://www.frbsecurities.org/forms/accounting/index.html>.