

Report of Condition for Foreign Subsidiaries of U.S. Banking Organizations—FR 2314a

(This complete report is to be filed only by companies with total assets exceeding US\$250 million as of the report date)
 (See General Instructions for filing frequency requirements)

This report is required by law (12 U.S.C. §§ 324, 602, 625, and 1844(c)).

The Federal Reserve System regards the information provided by each respondent as **CONFIDENTIAL**. If it should subsequently be determined that any information collected on this form must be released, respondent will be notified.

 Name of Reporting Organization

 City Country

 Prior Name (Only if present name is different from that used on your prior FR 2314 submission)

 Name of U.S. Parent (Report only the Bank Holding Company, Bank, or Edge or Agreement Corporation)

At the close of business on _____, _____
 (month/day) (year)

Enter a "1" in the box provided if the respondent subsidiary is an inactive company.
 Enter a "2" if the company is active.....

SUBS 9112	
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Does this Report represent the official filing of multiple subsidiaries? ____ Yes ____ No (SUBS 9041)

If response is yes, list names and addresses of the other subsidiaries included in this report. Enter a "1" in the boxes provided if the respondent subsidiary is an inactive company. Enter a "2" if the company is active. Attach additional page if needed.

1. _____ Name	_____ Address	SUB1 9099	
2. _____ Name	_____ Address	SUB2 9099	
3. _____ Name	_____ Address	SUB3 9099	

I, _____
 Name and Title of Officer Authorized to Sign Report*

do hereby declare that this report of condition, including the supporting schedule(s), is true and correct to the best of my knowledge and belief.

 Signature of Officer authorized to sign report*

*See "Declaration and Signatures" section of the General Instructions, Form FR 2314.

 Name and Title of Authorized Officer Area Code/Telephone Number

 Person in the U.S. to whom questions about the FR 2314a should be directed:

 Name Area Code/Telephone Number

Public reporting burden is estimated to be 10.5 hours for the complete report (FR 2314a), including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless

it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Name of Reporting Organization _____

Dollar Amounts in Thousands

					SUBC	Bil	Mil	Thou	
ASSETS									
1. Cash and balances due from depository institutions (from Schedule A):									
a. Noninterest-bearing balances and currency and coin ¹	0081								1.a.
b. Interest-bearing balances ²	0071								1.b.
2. Securities:									
a. Held-to-maturity securities (from Schedule B, column A)	1754								2.a.
b. Available-for-sale securities (from Schedule B, column D)	1773								2.b.
3. Loans and lease financing receivables:									
a. Loans and leases, net of unearned income (from Schedule C)	2122								3.a.
b. LESS: Allowance for loan and lease losses (from Schedule I)	3123								3.b.
c. Loans and leases, net of unearned income and allowance for losses	2125								3.c.
4. Trading assets (from Schedule K)	2146								4.
5. Premises and fixed assets (including capitalized leases)	2145								5.
6. Customers' liability on acceptances outstanding	2155								6.
7. Other assets (from Schedule D)	2160								7.
8. Claims on nonrelated organizations (sum of items 1.a through 7)	2171								8.
9. Claims on related organizations:									
a. Stock and other equity interests in related organizations	2172								9.a.
b. Other balances (from Schedule E)	2176								9.b.
10. Total assets (sum of items 8 through 9.b)	2170								10.
LIABILITIES AND EQUITY CAPITAL									
11. Deposits (from Schedule F):									
a. Total noninterest-bearing deposits	6631								11.a.
b. Total interest-bearing deposits	6636								11.b.
12. Other borrowed money	2853								12.
13. Subsidiary's liability on acceptances executed and outstanding	2920								13.
14. Trading liabilities	3548								14.
15. Other liabilities (from Schedule G)	2930								15.
16. Liabilities to nonrelated organizations (sum of items 11.a through 15)	2927								16.
17. Liabilities to related organizations (from Schedule H)	2925								17.
18. Equity capital:									
a. Stock	3219								18.a.
b. Surplus	3240								18.b.
c. Undivided profits and capital reserves	3247								18.c.
d. Net unrealized holding gains (losses) on available-for-sale securities	8434								18.d.
e. Cumulative foreign currency translation adjustments	3284								18.e.
f. Total equity capital (sum of items 18.a through 18.e) (from Schedule I)	3210								18.f.
19. Total liabilities and equity capital (sum of items 16, 17, and 18.f)	3300								19.
OFF-BALANCE-SHEET ITEMS									
20. Commitments to purchase foreign currencies and U.S. dollar exchange (spot, forward, and futures)	3415								20.
21. All other futures and forward contracts (excluding contracts involving foreign exchange)	6836								21.
22. Option contracts:									
a. Written option contracts	6837								22.a.
b. Purchased option contracts	6838								22.b.
23. Financial standby letters of credit and foreign office guarantees	3819								23.
24. Performance standby letters of credit and foreign office guarantees	3821								24.
25. Commercial and similar letters of credit	3411								25.
26. Notional value of interest rate swaps	3450								26.
27. Notional value of exchange swaps (e.g., cross currency swaps)	3826								27.
28. Notional value of other swaps	3829								28.
29. Unused commitments on securities underwriting	3817								29.
30. Unused commitments on loans and all other lines of credit	6462								30.
31. All other off-balance sheet liabilities	3430								31.

1. Includes cash items in process of collection and unposted debits.
2. Includes time certificates of deposit not held in trading accounts.

Name of Reporting Organization _____

Dollar Amounts in Thousands

	SUBC	Bil	Mil	Thou	
Schedule A—Cash and Balances Due from Depository Institutions (excluding claims on related organizations and assets held in trading accounts)					
1. Cash items in process of collection, unposted debits, and currency and coin	0022				1.
2. Balances due from depository institutions in the U.S. (including their IBFs)	0069				2.
3. Balances due from banks in foreign countries:					
a. Foreign branches of U.S. banks	0073				3.a.
b. Other banks in foreign countries	0074				3.b.
4. Balances due from foreign central banks	0091				4.
5. Total (sum of items 1 through 4) (must equal sum of Assets, items 1.a and 1.b)	0010				5.

	Held-to-maturity								Available-for-sale								
	(Column A) Amortized Cost				(Column B) Fair Value				(Column C) Amortized Cost				(Column D) Fair Value				
	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	
1. Securities of all governments and official institutions	A200				A201				A202				A203				1.
2. Other debt securities ...	1774				1775				1776				1777				2.
3. Equity interest in nonrelated organizations	A204				A205				A206				A207				3.
4. Total (sum of items 1 through 3) (total of Column A must equal Assets, item 2.a; total of Column D must equal Assets, item 2.b)	1754				A208				A209				1773				4.

Schedule C—Loans and Lease Financing Receivables (excluding claims on related organizations) Do not deduct the allowance for loan and lease losses from amounts reported in this schedule. Report total loans and leases, net of unearned income. (Exclude assets held for trading.)

1. Loans secured by real estate	1410				1.
2. Loans to depository institutions:					
a. To commercial banks in the U.S. (including their IBFs)	1505				2.a.
b. To foreign branches of U.S. banks	1513				2.b.
c. To other banks in foreign countries	1516				2.c.
3. Commercial and industrial loans	5464				3.
4. Loans to individuals (i.e., consumer loans)	1975				4.
5. Loans to foreign governments and official institutions (including foreign central banks)	2081				5.
6. All other loans	2082				6.
7. Lease financing receivables (net of unearned income)	2165				7.
8. Total loans and lease financing receivables (sum of items 1 through 7)	1400				8.
9. LESS: any unearned income on loans reflected in items 1–8 above	2123				9.
10. Loans and leases, net of unearned income (item 8 minus item 9) (must equal Assets, item 3.a)	2122				10.

Schedule D—Other Assets (excluding claims on related organizations)

1. Income earned, not collected on loans	2164				1.		
2. Other real estate owned	2150				2.		
3. All other (itemize amounts that exceed 25% of this item)	2168				3.		
a. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3549</td></tr></table>	TEXT	3549	SUBC				3.a.
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b. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3550</td></tr></table>	TEXT	3550	SUBC				3.b.
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c. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3551</td></tr></table>	TEXT	3551	SUBC				3.c.
TEXT	3551						
4. Total (must equal Assets, item 7)	2160				4.		

Name of Reporting Organization _____

Dollar Amounts in Thousands

	SUBC	Bil	Mil	Thou	
Schedule E—Claims on Related Organizations (non-equity)					
1. Bank deposits (including placements)	2173				1.
2. Assets held in trading accounts	3545				2.
3. Other claims	2174				3.
4. Total (must equal Assets, item 9.b)	2176				4.

Schedule F—Deposits (excluding deposits of related organizations)

Deposits of:

1. Individuals, partnerships, and corporations	2621				1.
2. U.S. banks (including IBFs and foreign offices of U.S. banks)	2623				2.
3. Foreign banks (including U.S. branches and agencies of foreign banks, including their IBFs)	2625				3.
4. Foreign governments and official institutions (including foreign central banks)	2650				4.
5. Certified and official checks	2330				5.
6. All other deposits	2668				6.
7. Total deposits (must equal sum of Liabilities, items 11.a and 11.b)	2200				7.

Schedule G—Other Liabilities (excluding liabilities to related organizations)

1. Expenses accrued and unpaid	2933				1.				
2. All other (itemize amounts that exceed 25% of this item)	2942				2.				
a. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3552</td></tr></table>	TEXT	3552	<table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>SUBC</td><td>3552</td></tr></table>	SUBC	3552				2.a.
TEXT	3552								
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b. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3553</td></tr></table>	TEXT	3553	<table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>SUBC</td><td>3553</td></tr></table>	SUBC	3553				2.b.
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SUBC	3553								
c. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3554</td></tr></table>	TEXT	3554	<table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>SUBC</td><td>3554</td></tr></table>	SUBC	3554				2.c.
TEXT	3554								
SUBC	3554								
3. Total (must equal Liabilities, item 15)	2930				3.				

Schedule H—Liabilities to Related Organizations

1. Deposits of banks	2928				1.
2. Trading liabilities	8623				2.
3. Other liabilities	2929				3.
4. Total (must equal Liabilities, item 17)	2925				4.

Schedule I—Changes in Capital and Reserve Accounts

	SUBI				
1. Equity Capital:					
a. Balance at end of previous calendar year	3215				1.a.
b. Net income (loss) (must equal Schedule J, item 12)	4340				1.b.
c. Sale, conversion, acquisition, or retirement of capital stock, net	4346				1.c.
d. Less: cash dividends declared	4475				1.d.
e. Foreign currency translation adjustments	4414				1.e.
f. Change in net unrealized holding gains (losses) on available-for-sale securities	8433				1.f.
g. Other adjustments	4479				1.g.
h. Balance at end of period (must equal Equity capital item 18.f)	3210				1.h.
2. Allowance for Loan and Lease Losses:					
a. Balance at end of previous calendar year	3124				2.a.
b. Recoveries	4605				2.b.
c. Less: charge-offs	4635				2.c.
d. Provision (must equal Schedule J, item 4)	4230				2.d.
e. Adjustments	4815				2.e.
f. Balance at end of current period (must equal Assets, item 3.b)	3123				2.f.

Schedule J—Income and Expenses

1. Interest income:					
a. Interest and fee income from nonrelated organizations:					
(1) Interest and fees on loans and lease financing receivables	4094				1.a.(1)
(2) Interest on balances due from depository institutions	4115				1.a.(2)
(3) Interest on bonds, notes, and debentures, and dividends on stock	A315				1.a.(3)
(4) Interest income and dividends from assets held in trading accounts	8622				1.a.(4)
b. Interest income from claims on related organizations	4028				1.b.
c. Total interest income (sum of items 1.a(1) through 1.b)	4107				1.c.

Name of Reporting Organization _____

Dollar Amounts in Thousands

	SUBI	Bil	Mil	Thou	
Schedule J—Continued					
2. Interest expense:					
a. Interest expense pertaining to nonrelated organizations	5466				2.a.
b. Interest expense pertaining to related organizations	4126				2.b.
c. Total interest expense (sum of items 2.a and 2.b)	4073				2.c.
3. Net interest income (item 1.c less item 2.c)	4074				3.
4. Provision for loan and lease losses (must equal Schedule I, item 2.d)	4230				4.
5. Noninterest income:					
a. From nonrelated organizations:					
(1) Equity in undistributed earnings of nonrelated organizations	4199				5.a.(1)
(2) Net gain (loss) on foreign exchange transactions	4075				5.a.(2)
(3) Income from fiduciary activities	4070				5.a.(3)
(4) Gains (losses) and fees from trading assets and liabilities	4077				5.a.(4)
(5) Other commissions, fees, etc.	4090				5.a.(5)
(6) Other	4101				5.a.(6)
b. From related organizations	4619				5.b.
c. Total noninterest income (sum of items 5.a(1) through 5.b)	4079				5.c.
6. Realized gains (losses) on securities not held in trading accounts	4280				6.
7. Noninterest expense:					
a. Pertaining to nonrelated organizations:					
(1) Salaries and employee benefits	4135				7.a.(1)
(2) Expenses of premises and fixed assets (net of rental income)	4217				7.a.(2)
(3) Other noninterest expense	4092				7.a.(3)
b. Pertaining to related organizations	4127				7.b.
c. Total noninterest expense (sum of items 7.a(1) through 7.b)	4093				7.c.
8. Income (loss) before income taxes and extraordinary items (item 3 plus or minus items 4, 5.c, 6, and 7.c)	4301				8.
9. Applicable income taxes (on item 8)	4302				9.
10. Income (loss) before extraordinary items	4300				10.
11. Extraordinary items, net of tax effect	4320				11.
12. Net income (loss) (item 10 plus 11) (must equal Schedule I, item 1.b)	4340				12.

	SUBC				
Schedule K—Assets held in Trading Accounts (excluding trading account balances with related organizations)					
1. Securities of U.S. government and its agencies	5468				1.
2. Securities of all foreign governments and official institutions	5469				2.
3. Equity securities	5470				3.
4. Corporate bonds, notes and debentures	5477				4.
5. Revaluation gains on interest rate, foreign exchange rate, and other commodity and equity contracts	A210				5.
6. Other (including commercial paper)	5478				6.
7. Total (sum of items 1 through 6) (must equal Assets, item 4)	2146				7.

Schedule L—Past Due and Nonaccrual Loans and Leases					
1. Past due 30–89 days and still accruing	1406				1.
2. Past due 90 days or more and still accruing	1407				2.
3. Nonaccrual	1403				3.
4. Total (sum of items 1 through 3)	1477				4.

MEMORANDUM

1. Restructured loans and leases included in item 4 above	6916				M.1.
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Report of Condition for Foreign Subsidiaries of U.S. Banking Organizations—FR 2314b

(This complete report is to be filed only by companies with total assets between US\$50–250 million as of the report date)

This report is required by law (12 U.S.C. §§ 324, 602, 625, and 1844(c)).

The Federal Reserve System regards the information provided by each respondent as **CONFIDENTIAL**. If it should subsequently be determined that any information collected on this form must be released, respondent will be notified.

 Name of Reporting Organization

 City Country

 Prior Name (Only if present name is different from that used on your prior FR 2314 submission)

 Name of U.S. Parent (Report only the Bank Holding Company, Bank, or Edge or Agreement Corporation)

At the close of business on _____, _____
 (month/day) (year)

Enter a "1" in the box provided if the respondent subsidiary is an inactive company.

SUBS	
9112	

 Enter a "2" if the company is active

Does this Report represent the official filing of multiple subsidiaries? ____ Yes ____ No (SUBS 9041)
 If response is yes, list names and addresses of the other subsidiaries included in this report. Enter a "1" in the boxes provided if the respondent subsidiary is an inactive company. Enter a "2" if the company is active. Attach additional page if needed.

- | | | | | |
|----|------|---------|--------------|--|
| 1. | Name | Address | SUB1
9099 | |
| 2. | Name | Address | SUB2
9099 | |
| 3. | Name | Address | SUB3
9099 | |

I, _____
 Name and Title of Officer Authorized to Sign Report*

do hereby declare that this report of condition, including the supporting schedule(s), is true and correct to the best of my knowledge and belief.

 Signature of Officer authorized to sign report*

*See "Declaration and Signatures" section of the General Instructions, Form FR 2314.

 Name and Title of Authorized Officer

 Area Code/Telephone Number

Person in the U.S. to whom questions about the FR 2314b should be directed:

 Name

 Area Code/Telephone Number

Public reporting burden is estimated to be 8 hours for the FR 2314b version, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Name of Reporting Organization

Dollar Amounts in Thousands

		SUBC	Bil	Mil	Thou	
ASSETS						
1. Cash and balances due from depository institutions:						
a. Noninterest-bearing balances and currency and coin ¹		0081				1.a.
b. Interest-bearing balances ²		0071				1.b.
2. Securities:						
a. Held-to-maturity securities (from Schedule B, column A)		1754				2.a.
b. Available-for-sale securities (from Schedule B, column D)		1773				2.b.
3. Loans and lease financing receivables:						
a. Loans and leases, net of unearned income	2122					3.a.
b. LESS: Allowance for loan and lease losses	3123					3.b.
c. Loans and leases, net of unearned income and allowance for losses		2125				3.c.
4. Trading assets		2146				4.
5. Premises and fixed assets (including capitalized leases)		2145				5.
6. Customers' liability on acceptances outstanding		2155				6.
7. Other assets		2160				7.
8. Claims on nonrelated organizations (sum of items 1.a through 7)	2171					8.
9. Claims on related organizations:						
a. Stock and other equity interests in related organizations		2172				9.a.
b. Other balances		2176				9.b.
10. Total assets (sum of items 8 through 9.b)		2170				10.
LIABILITIES AND EQUITY CAPITAL						
11. Deposits:						
a. Total noninterest-bearing deposits	6631					11.a.
b. Total interest-bearing deposits	6636					11.b.
12. Other borrowed money		2853				12.
13. Subsidiary's liability on acceptances executed and outstanding		2920				13.
14. Trading liabilities		3548				14.
15. Other liabilities		2930				15.
16. Liabilities to nonrelated organizations (sum of items 11.a through 15)	2927					16.
17. Liabilities to related organizations		2925				17.
18. Equity capital:						
a. Stock	3219					18.a.
b. Surplus	3240					18.b.
c. Undivided profits and capital reserves	3247					18.c.
d. Net unrealized holding gains (losses) on available-for-sale securities	8434					18.d.
e. Cumulative foreign currency translation adjustments	3284					18.e.
f. Total equity capital (sum of items 18.a through 18.e)		3210				18.f.
19. Total liabilities and equity capital (sum of items 16, 17, and 18.f)		3300				19.

1. Includes cash items in process of collection and unposted debits.
2. Includes time certificates of deposit not held in trading accounts.

Name of Reporting Organization

Dollar Amounts in Thousands

	SUBC	Bil	Mil	Thou	
OFF-BALANCE-SHEET ITEMS					
20. Commitments to purchase foreign currencies and U.S. dollar exchange (spot, forward, and futures)	3415				20.
21. All other futures and forward contracts (excluding contracts involving foreign exchange)	6836				21.
22. Option contracts:					
a. Written option contracts	6837				22.a.
b. Purchased option contracts	6838				22.b.
23. Financial standby letters of credit and foreign office guarantees	3819				23.
24. Performance standby letters of credit and foreign office guarantees	3821				24.
25. Commercial and similar letters of credit	3411				25.
26. Notional value of interest rate swaps	3450				26.
27. Notional value of exchange swaps (e.g., cross currency swaps)	3826				27.
28. Notional value of other swaps	3829				28.
29. Unused commitments on securities underwriting	3817				29.
30. Unused commitments on loans and all other lines of credit	6462				30.
31. All other off-balance sheet liabilities	3430				31.

Schedule B—Securities	Held-to-maturity								Available-for-sale								
	(Column A) Amortized Cost				(Column B) Fair Value				(Column C) Amortized Cost				(Column D) Fair Value				
	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	
1. Securities of all governments and official institutions	A200				A201				A202				A203				1.
2. Other debt securities ...	1774				1775				1776				1777				2.
3. Equity interest in nonrelated organizations	A204				A205				A206				A207				3.
4. Total (sum of items 1 through 3) (total of Column A must equal Assets, item 2.a; total of Column D must equal Assets, item 2.b)	1754				A208				A209				1773				4.

Name of Reporting Organization

Dollar Amounts in Thousands

	SUBI	Bil	Mil	Thou	
Schedule J—Income and Expenses					
1. Interest income:					
a. Interest and fee income from nonrelated organizations:					
(1) Interest and fees on loans and lease financing receivables	4094				1.a.(1)
(2) Interest on balances due from depository institutions	4115				1.a.(2)
(3) Interest on bonds, notes, and debentures, and dividends on stock	A315				1.a.(3)
(4) Interest income and dividends from assets held in trading accounts	8622				1.a.(4)
b. Interest income from claims on related organizations	4028				1.b.
c. Total interest income (sum of items 1.a.(1) through 1.b)	4107				1.c.
2. Interest expense:					
a. Interest expense pertaining to nonrelated organizations	5466				2.a.
b. Interest expense pertaining to related organizations	4126				2.b.
c. Total interest expense (sum of items 2.a and 2.b)	4073				2.c.
3. Net interest income (item 1.c less item 2.c)	4074				3.
4. Provision for loan and lease losses	4230				4.
5. Noninterest income:					
a. From nonrelated organizations:					
(1) Equity in undistributed earnings of nonrelated organizations	4199				5.a.(1)
(2) Net gain (loss) on foreign exchange transactions	4075				5.a.(2)
(3) Income from fiduciary activities	4070				5.a.(3)
(4) Gains (losses) and fees from trading assets and liabilities	4077				5.a.(4)
(5) Other commissions, fees, etc.	4090				5.a.(5)
(6) Other	4101				5.a.(6)
b. From related organizations	4619				5.b.
c. Total noninterest income (sum of items 5.a(1) through 5.b)	4079				5.c.
6. Realized gains (losses) on securities not held in trading accounts	4280				6.
7. Noninterest expense:					
a. Pertaining to nonrelated organizations:					
(1) Salaries and employee benefits	4135				7.a.(1)
(2) Expenses of premises and fixed assets (net of rental income)	4217				7.a.(2)
(3) Other noninterest expense	4092				7.a.(3)
b. Pertaining to related organizations	4127				7.b.
c. Total noninterest expense (sum of items 7.a(1) through 7.b)	4093				7.c.
8. Income (loss) before income taxes and extraordinary items (item 3 plus or minus items 4, 5.c, 6, and 7.c)	4301				8.
9. Applicable income taxes (on item 8)	4302				9.
10. Income (loss) before extraordinary items	4300				10.
11. Extraordinary items, net of tax effect	4320				11.
12. Net income (loss) (item 10 plus 11)	4340				12.

Financial Information for Foreign Subsidiaries of U.S. Banking Organizations—FR 2314c

(This complete report is to be filed only by companies with total assets less than U.S. \$50 million as of the report date)

This report is required by law (12 U.S.C. §§ 324, 602, 625, and 1844(c)).

The Federal Reserve System regards the information provided by each respondent as **CONFIDENTIAL**. If it should subsequently be determined that any information collected on this form must be released, respondent will be notified.

1. _____
 Name of Reporting Organization

_____ City _____ Country

_____ Prior Name (Only if present name is different from that used on prior year's submission)

_____ Name of U.S. Parent (Report only the Bank Holding Company, Bank, or Edge or Agreement Corporation)

2. At the close of business on _____, _____
 (month/day) (year)

3. Enter a "1" in the box provided if the respondent subsidiary is an inactive company.
 Enter a "2" if the company is active

SUBS 9112	
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Does this Report represent the official filing of multiple subsidiaries? _____ Yes _____ No (SUBS 9041)
 If response is yes, list names and addresses of the other subsidiaries included in this report. Enter a "1" in the boxes provided if the respondent subsidiary is an inactive company. Enter a "2" if the company is active. Attach additional page if needed.

1.	Name	Address	SUB1 9099	
2.	Name	Address	SUB2 9099	

4. Financial data (in thousands of U.S. dollars):
- a. Total assets
 - b. Equity capital
 - c. Net income
 - d. Total off-balance sheet items

SUBC	Bil	Mil	Thou
2170			
3210			
SUBI			
4340			
SUBC			
2013			

I, _____
 Name and Title of Officer Authorized to Sign Report*

do hereby declare that this report of condition, including the supporting schedule(s), is true and correct to the best of my knowledge and belief.

 Signature of Officer authorized to sign report*

*See "Declaration and Signatures" section of the General Instructions, Form FR 2314.

 Name and Title of Authorized Officer

 Area Code/Telephone Number

Person in the U.S. to whom questions about the FR 2314c should be directed:

 Name

 Area Code/Telephone Number

Public reporting burden is estimated to be 1.5 hours for the FR 2314c version, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.