

Board of Governors of the Federal Reserve System



Application for a Foreign Organization to Acquire a U.S. Bank or Bank Holding Company—FR Y-3F

An application is authorized by section 3(a) of the Act (12 U.S.C. § 1842 and 1844). The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not

required to respond to, a collection of information unless it displays a currently valid OMB control number.

Legal Name of Applicant

Street

City

Country

(Type of organization, such as corporation, limited partnership, general partnership, limited liability company/corporation, business trust, association, or trust)

organized under the laws of

Country / Locality

hereby applies to the Board pursuant to section 3(a) of the Bank Holding Company Act of 1956, as amended, ("Act"), for prior approval to acquire a U.S. Bank or a bank holding company through the acquisition of direct or indirect ownership, control, or power to vote at least _____ (_____ %) of the voting shares of:

Number Percent

Corporate Title of Bank or Bank Holding Company

Name, title, address, e-mail address, and telephone number of person(s) to whom inquiries concerning this application may be directed:

Name Title

Street

City State Zip Code

E-mail Address

Area Code / Phone Number

Name Title

Street

City State Zip Code

E-mail Address

Area Code / Phone Number

Does applicant or notificant request confidential treatment for any portion of this submission?

Yes

As required by the instructions, a letter justifying the request for confidential treatment is included.

The information for which confidential treatment is being sought is separately bound and labeled "Confidential."

No

Certification

I certify that the information contained in this application has been examined carefully by me and is true, correct, and complete, and is current as of the date of this submission to the best of my knowledge and belief. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 U.S.C § 1001 and 1007.

I also certify, with respect to information pertaining to an individual and submitted to the Board of Governors of the Federal Reserve System ("Federal Reserve") in (or in connection with) this application, that the applicant has the authority, on behalf of the individual, to provide such information to the Federal Reserve and to consent or object to public release of such information. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R §

Part 261, that the applicant and individual consent to public release of all details in the application and in any related submissions containing information concerning that individual.

I acknowledge that approval of this application is in the discretion of the Federal Reserve. Actions or communications, whether oral, written, or electronic, by the Federal Reserve or its employees in connection with this filing, including approval if granted, do not constitute a contract, either express or implied, or any other obligation binding upon the agency, the United States or any other entity of the United States, or any officer or employee of the United States. Such actions or communications will not affect the ability of the Federal Reserve to exercise its supervisory, regulatory, or examination powers under applicable laws and regulations. I further acknowledge that the foregoing may not be waived or modified by any employee or agency of the Federal Reserve or of the United States.

Corporate Title of Bank (or Bank Holding Company)

Date of Application

Street

Signature of Chief Executive Officer or Designee

City

State

Zip Code