

**Meeting Between Vice Chair Jefferson and Staff of the Federal Reserve Board and Representatives of The Charles Schwab Corporation
June 27, 2024**

Participants: Vice Chair Philip N. Jefferson, Juan Climent, and Alyssa O'Connor (Federal Reserve Board)

Rick Wurster, Peter Crawford, Peter Morgan, and Anna Harrington (The Charles Schwab Corporation)

Summary: Vice Chair Jefferson and staff of the Federal Reserve Board met with representatives from The Charles Schwab Corporation. During the meeting, the representatives discussed concerns regarding the potential impact of the agencies' notice of proposed rulemaking on long term requirements on The Charles Schwab Corporation and its clients.